LETTER OF TRANSMITTAL

Pacific Stock Transfer
A SECURITIZE COMPANY

C/O GLOBAL GOLD CORP
6725 Via Austi Pkwy, Suite 300
Las Vegas NV 89119

COMPANY NAME: GLOBAL GOLD CORP

CUSIP: 37933T407

WHERE TO FORWARD YOUR TRANSMITTAL

By hand, mail, express mail, courier, or other expedited service:

Pacific Stock Transfer
Attn:Operations
6725 Via Austi Pkwy, Suite 300
Las Vegas, NV 89119
PH:1-800-785-7782
info@pacificstocktransfer.com

The method of delivery of certificate(s) and all other required documents is at the election and risk of the owner. If you elect to send them by mail, it is recommended that you send them by certified or registered mail with return receipt requested. Delivery will be deemed effective and risk of loss and title will pass from the owner only when received by the Exchange Agent.

1

SHAREHOLDER NAME

2

Certificated Shares	
Book Entry Shares	
Total Shares	

You must submit your original certificates with this Letter of Transmittal.

☐ CHECK THIS BOX IF YOU HAVE LOST YOUR CERTIFICATE(S) ADDITIONAL DOCUMENTATION WILL BE REQUIRED. SEE INSTRUCTION 3

You do not need to sign the back of the certificates. Shares held in Book-entry and Plan form are un-certificated and need not be submitted (although this Letter of Transmittal must still be completed).

3

CERTIFICATE INFORMATION

CERTIFICATE NO(S)	NUMBER OF SHARES

TOTAL CERTIFICATED SHARES PRESENTED:_________________

NOTE:
PLEASE REFER TO THE BACK OF THIS FORM FOR ADDITIONAL IMPORTANT INFORMATION AND INSTRUCTIONS ON COMPLETING THIS LETTER OF TRANSMITTAL

PLACE MEDALLION STAMP HERE (IF REQUIRED)

4

THIS LETTER OF TRANSMITTAL MUST BE SIGNED BY ALL REGISTERED OWNERS

Each registered owner must sign here exactly as the name(s) appear(s) in the account registration. If all registered owners have signed this Letter of Transmittal, no endorsements of certificates or separate stock powers are required.

If signature is by a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or other acting in a fiduciary or representative capacity, it must be so indicated and proper evidence of authority, satisfactory to Pacific Stock Transfer, must be submitted.

THE UNDERSIGNED REPRESENTS THAT I (WE) HAVE FULL AUTHORITY TO SURRENDER WITHOUT RESTRICTION THE CERTIFICATE(S) ENCLOSED HEREIN.

SIGNATURE:___________________________________

SIGNATURE:_____________________________________

PHONE:____

EMAIL:____

5

SUBSTITUTE FORM W-9

REQUEST FOR TAX PAYER IDENTIFICATION NUMBER AND CERTIFICATION

CHECK APPROPRIATE BOX

☐ Individual/ Sole Proprietor ☐ Partnership ☐ Exempt Payee
Exempt Payee code or Exemption from FATC (if any):_____________

☐ S Corporation ☐ Trust/Estate ☐ Other:____________

☐ C Corporation ☐ Limited Liability Company:___________
Enter the tax classification (C = C Corporation, S = S Corporation, P = Partnership)

TAXPAYER IDENTIFICATION NUMBER (TIN)

Enter your TIN in the space provided
The TIN provided must match your name to avoid backup withholding.
For Individuals, this is your Social Security Number. ______________________________

CERTIFICATION

Under penalties of perjury, I certify that: (1) the number shown on this form is my correct U.S. Taxpayer identification Number; (2) I am a U.S. citizen; and (3) I am not subject to withholding because: (a) I am exempt from backup withholding, (b) I have not been notified by the IRS that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS notified me that I am not subject to withholding; and (4) The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

SIGNATURE: ____ **DATE:** ____________

NOTE: The new owner must sign the Substitute Form W-9. Failure to complete this form will result in backup withholdings per IRS regulations. If the new account is to be registered to Joint Tenants, use the Taxpayer Identification Number (TIN) of the first owner named on the account. If you are not a U.S. citizen or do not have a Social Security Number, please use the appropriate Form W-8. To obtain the appropriate Form W-8, please visit the IRS' website at https://apps.irs.gov/app/picklist/list/formsPublications.html.

INSTRUCTIONS FOR COMPLETING LETTER OF TRANSMITTAL

1) THIS SECTION CONTAINS YOUR CURRENT NAME AND ADDRESS AS THEY ARE REFLECTED ON OUR RECORDS. IF YOU NOW RESIDE AT A DIFFERENT ADDRESS, PLEASE FILL OUT BOX 7.

2) THIS SECTION SHOWS THE TOTAL AMOUNT OF SHARES OWNED BY YOU.

3) THIS SECTION INDICATES THE CERTIFICATE NUMBERS AND RESPECTIVE AMOUNT OF SHARES AS THEY ARE REFLECTED ON OUR RECORDS. IF THE CERTIFICATES IN YOUR POSSESSION HAVE DIFFERENT CERTIFICATE NUMBERS, PLEASE CONTACT OUR OPERATIONS UNIT AT 1-800-785-7782 TO CONFIRM THE LEGITIMACY OF YOUR CERTIFICATES PRIOR TO REMITTING THE TRANSMITTAL MATERIAL.

IF YOU ARE NOT IN POSSESSION OF SOME OR ALL OF YOUR STOCK CERTIFICATES, YOU MUST WRITE TO PACIFIC STOCK TRANSFER AT THE ADDRESS ON THE REVERSE SIDE OR REPORT THE LOSS BY EMAILING PACIFIC STOCK TRANSFER AT INFO@PACIFICSTOCKTRANSFER.COM YOU WILL BE REQUIRED TO SUBMIT THE NECESSARY FORMS AND A CHECK FOR THE POSTING OF A SURETY BOND, THE DETAILS OF WHICH WILL BE PROVIDED BY PACIFIC STOCK TRANSFER PLEASE NOTE THAT THIS FORM STILL MUST BE COMPLETED AND REMITTED ALONG WITH YOUR REPLACEMENT FORMS, BOND FEE, AND ANY ADDITIONAL CERTIFICATES THAT MAY BE IN YOUR POSSESSION.

4) THIS SECTION MUST BE SIGNED AND DATED BY ALL REGISTERED OWNERS, OTHERWISE YOUR TRANSMITTAL AND ACCOMPANYING DOCUMENTS WILL BE REJECTED AND SENT BACK TO YOU.

5) CERTIFICATION OF YOUR TAX ID NUMBER IS REQUIRED IN ORDER TO PREVENT WITHHOLDING FROM YOUR ENTITLEMENT PROCEEDS. YOU MUST FILL OUT, SIGN, AND DATE THIS SUBSTITUTE FORM W-9 (OR SUBMIT A FORM W-8, AS APPLICABLE). TO OBTAIN THE APPROPRIATE FORM W-8, PLEASE VISIT THE IRS' WEBSITE AT https://apps.irs.gov/app/picklist/list/formsPublications.html.

6) THIS SECTION SHOULD BE COMPLETED AND SIGNED IF YOU WANT YOUR ENTITLEMENT TO BE ISSUED IN ANOTHER NAME. A MEDALLION SIGNATURE GUARANTEE WILL BE REQUIRED (I.E. SIGNATURE IS GUARANTEED BY A BANK, BROKER OR OTHER FINANCIAL INSTITUTION THAT IS A MEMBER OF A SECURITIES TRANSFER ASSOCIATION-APPROVED MEDALLION PROGRAM SUCH AS STAMP, SEMP OR MSP).

7) THIS SECTION SHOULD BE COMPLETED AND SIGNED IF YOU WANT YOUR ENTITLEMENT TO BE MAILED TO AN ALTERNATE ADDRESS THAT IS DIFFERENT THAN YOUR ADDRESS IN THE "ACCOUNT REGISTRATION" SECTION

6 SPECIAL ISSUANCE/PAYMENT INSTRUCTIONS

To be completed ONLY if issuance/payment is to be made in a name other than that shown in the "Account Registration" section on the reverse side of this form. Please note, an appropriate Form W-9 or Form W-8, as applicable, must also be completed for the person receiving the issuance or payment.

You may obtain such forms by contacting Pacific Stock Transfer at the number listed on the reverse side or by accessing www.irs.gov.
If you have completed this section, your signature on the face of this Letter of Transmittal must be guaranteed by a bank, broker or other financial institution that is a member of a Securities Transfer Association-approved medallion program such as STAMP, SEMP or MSP.

ISSUE TO:

NAME: ____
_
Address: ____

____

SOCIAL SECURITY OR TAXPAYER ID NUMBER OF RECIPIENT:

____

7 SPECIAL DELIVERY INSTRUCTIONS

To be completed ONLY if delivery is to be made to someone other than the registered holder(s), or to such registered holder(s) at an address other than that shown above.

MAIL TO:

NAME: ____

Address: ____

____

All questions as to the validity, form and eligibility of any surrender of certificates will be determined by Pacific Stock Transfer or the issuer and such determination shall be final and binding. Pacific Stock Transfer or the issuer reserves the right to waive any irregularities or defects in the surrender of any certificates. A surrender will not be deemed to have been made until all irregularities have been cured or waived.
If your certificates are registered in different names, a separate Letter of Transmittal must be submitted for each registration. Additional Letters of Transmittal can be obtained by contacting Pacific Stock Transfer at the numbers listed above. If payment for securities is to be made to any person other than the registered holder, or if surrendered certificates are registered in the name of any person other than the person(s) signing the Letter of Transmittal, any stock transfer taxes payable as a result of the transfer to such person (whether imposed on the registered holder or such person) shall be paid prior to the submission of this Letter of Transmittal.
Pacific Stock Transfer reserves the right to deduct the amount of such taxes from the payment, if satisfactory evidence of the payment of such taxes, or exemption therefrom, is not submitted.
If the Letter of Transmittal is signed by a person other than the registered owner (e.g., where the shares have been assigned), the Letter of Transmittal must be accompanied by a stock power guaranteed by a bank, broker or other financial institution that is a member of a Securities Transfer Association-approved medallion program such as STAMP, SEMP or MSP.